

RESCO GLOBAL WIND SERVICES LIMITED

(formerly known as Resco Global Wind Services Private Limited)

To,
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001

Sub: Undertaking in respect of the Application under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between Inox Green Energy Services Limited (“Demerged Company”) and Resco Global Wind Services Limited (“Resulting Company” or “Company”) and their respective shareholders (“Scheme”)

Dear Sir/ Madam,

In connection with the above application, we hereby confirm that Resco Global Wind Services Limited (unlisted entity involved in the Scheme) shall submit its abridged prospectus in the format as provided in Part B of Schedule I of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, in the notice or proposal to be sent to the holders of NCDs while seeking their approval for the Scheme in connection with the creditors meeting to be held in accordance with the directions issued by NCLT and disclosure shall be certified by a SEBI Registered Merchant Banker after adequate due diligence.

Thanking You

Your faithfully
For Resco Global Wind Services Limited



Heera Lal
Company Secretary

Date: 2nd December, 2024
Place: Noida